

APR 28 09

4-22 PM

ABLECO FINANCE LLC
299 Park Avenue, 22nd Floor
New York, New York 10171

SURFACE TRANSPORTATION BOARD

March 9, 2009

Anne K. Quinlan
Acting Secretary, Surface Transportation Board
395 E Street, S.W.
Washington, DC 20024

Dear Secretary:

Reference hereby is made to the letter, dated as of March 11, 2008 (the "Letter"), produced by Schulte Roth & Zabel LLP, counsel to Ableco Finance LLC (the "Secured Party"), and addressed to the Surface Transportation Board. The Letter was delivered along with that certain Grant of a Security Interest -- Locomotives, dated as of March 6, 2008 (the "Grant"), by Kanawha River Terminals, LLC (the "Grantor") in favor of the Secured Party, for the purpose of recording the Secured Party's security interest in all right, title and interest of the Grantor in, to and under the locomotives listed on the attached Schedule A (the "Locomotives").

The Secured Party formally requests that the Surface Transportation Board release the Secured Party's lien on the Locomotives. The recordation number issued by the Surface Transportation Board in connection with the original filing is 27409. A fee of \$41 will be mailed to the office of the Surface Transportation Board. Please provide confirmation of the release of the liens in the Locomotives to Schulte Roth & Zabel at the following address:

Schulte Roth & Zabel LLP
919 Third Avenue
New York, NY 10022
Attn: Eliot Relles

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

ABLECO FINANCE LLC

By:

Name: Daniel Wolf
Title: President

STATE OF New York

SS.:
COUNTY OF New York

On this 6th day of March, 2009 before me personally came Daniel Wolf, to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that s/he is the President of Ableco Finance LLC, and that s/he executed the foregoing instrument in the firm name of Ableco Finance LLC, and that s/he had authority to sign the same, and s/he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

Regina E. Cianci
[NOTARY SEAL]

REGINA E. CIANCI
NOTARY PUBLIC, STATE OF NEW YORK
NO. 60-4676879
QUALIFIED IN WESTCHESTER COUNTY
Commission Expires November 30, 2010

SCHEDULE A

Description	Serial Number or Other Identifying Mark
Loco GP-40-2	A-3083 (Yard)
Loco GP-40-2	A-3103 (Yard)
Loco GP-18	5605-4 (Hill)
Loco GP-40-2	A3213 (Hill)
Loco GP-10	5409-44 (Spare)
Loco GP-9	5519-2 (Spare)
Loco GP-10	5383-14
Loco GP-9	5521-10 (Engine)
Loco ALCO	Dump-Remote (No S/N)
Loco ALCO	Dump-Remote (No S/N)